

SEPTEMBER 2026

CORPORATE PRESENTATION

HIGH-IMPACT EXPLORATION IN AUSTRALIA & NAMIBIA



www.geoexplorationlimited.com

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Gorge Project – Licence and Tenure Risk

The Company's 100% interest in the Gorge Project exploration licence E08/3737 is subject to the terms and conditions of the tenement, applicable laws and regulations and all required governmental, regulatory, environmental, heritage, native title, land access and other approvals.

Although E08/3737 is currently granted, there can be no assurance that the licence will be renewed, extended or retained for its current term or on its existing terms. The licence or part of the licence area may be subject to mandatory or voluntary relinquishment, surrender or reduction, or may be varied, suspended, cancelled, forfeited, transferred or not renewed as a result of regulatory laws, rules, requirements, expenditure or work-programme commitments, reporting, payment or other obligations, decisions of relevant authorities or strategic and commercial decisions made by the Company.

The grant and continued holding of E08/3737 does not guarantee approval for any particular exploration, appraisal or drilling, development or mining activity. Future activities may remain subject to additional regulatory, environmental, heritage, native title, land access and other approvals and may be affected by funding, technical, geological, commercial and operational factors.

There can also be no assurance that exploration at Gorge will establish an economically recoverable mineral resource or ultimately result in development or mining.

Any loss, reduction, variation or non-renewal of E08/3737, or any inability to obtain necessary approvals, could materially affect the scope, timing, economics and value of the Gorge Project. References to E08/3737, the Company's interest and planned activities reflect their status as at 18 August 2026 and are not an assurance of continued tenure, ownership, future activity or value.

PEL94 – Licence, Participating Interest and Regulatory Risk

The Company's 78% Participating Interest in PEL94 and its position as operator are subject to the terms and conditions of the relevant petroleum exploration licence, petroleum agreement, joint venture and other contractual arrangements, applicable Namibian laws and regulations, work-programme and expenditure obligations and all required governmental, regulatory, environmental and other approvals.

There can be no assurance that PEL94 will be renewed, extended or retained for its current term or on its existing terms. The licence, participating interests or licence area may be subject to mandatory or voluntary relinquishment, surrender or reduction, or may be varied, suspended, cancelled, transferred, farmed out, not renewed or otherwise terminated, in whole or in part, as a result of applicable regulatory laws, rules, requirements, work-programme, expenditure, reporting, payment or other obligations, decisions of relevant authorities, contractual arrangements or strategic and commercial decisions.

The Company is pursuing potential farm-out opportunities in relation to PEL94. Any future farm-out, transfer or other transaction may result in a change to the Company's participating interest, operatorship, rights, obligations or economic exposure to PEL94, and there can be no assurance that any such transaction will be completed or on what terms.

Continued ownership of a participating interest in PEL94 does not guarantee that future exploration, appraisal or drilling approvals will be obtained, that hydrocarbons will be discovered in commercially recoverable quantities, or that any discovery will ultimately proceed to appraisal, development or production.

Changes in applicable law, regulation, fiscal terms, licence conditions or governmental requirements may also affect the Company's rights, obligations, expenditure requirements or project economics.

Any loss, relinquishment, reduction, variation or non-renewal of PEL94, any change in the Company's participating interest or operatorship, or any inability to obtain required approvals could materially affect the Company's interest in, and the timing, economics and value of, the project. References to PEL94, the Company's participating interest, operatorship and planned activities reflect their status as at the 18 August 2026 and are not an assurance of continued tenure, participation, operatorship, future activity or value.

Juno Project – Licence and Tenure Risk

The Company's interests in the Juno Project, including exploration licences E08/3497, E52/4391, E08/3744 and E08/3792, are subject to the terms and conditions of the relevant tenements, joint venture and other contractual arrangements, applicable laws and regulations and all required governmental, regulatory, environmental, heritage, native title, land access and other approvals.

There can be no assurance that any Juno tenement will be renewed, extended or retained for its current term or on its existing terms. Any tenement or part thereof may be subject to mandatory or voluntary relinquishment, surrender or reduction, or may be varied, suspended, cancelled, forfeited, transferred or not renewed as a result of regulatory laws, rules, requirements, expenditure or work-programme commitments, reporting, payment or other obligations, decisions of relevant authorities, contractual arrangements or strategic and commercial decisions.

The Company's interest in the Juno Project is also subject to its joint venture arrangements and may change as a result of transfers, transactions, contractual rights or other arrangements between the relevant parties.

Continued tenure does not guarantee that approvals required for future exploration, appraisal or drilling will be obtained, that planned activities will proceed on the timing or budget currently contemplated, or that exploration will establish an economically recoverable mineral resource or lead to development or mining.

Any loss, reduction, variation or non-renewal of a Juno tenement, change in the Company's project interest, or inability to obtain necessary approvals could materially affect the scope, timing, economics and value of the Juno Project. References to the Juno licences, ownership interests and planned activities reflect their status as at 18 August 2026 and are not an assurance of continued tenure, ownership, future activity or value.

The prospective resources for oil and gas referred to in this presentation were announced in March 2023 and May 2025.

Prospective Resources Cautionary Statement: the estimated quantities of petroleum that may be recovered by the application of a future development project(s) relate to undiscovered accumulations. These estimates have both an associated risk of discovery and a risk of development. Further exploration, appraisal and evaluation are required to determine the existence of a significant quantity of potentially moveable hydrocarbons.

By accepting any copy of the materials presented, you agree to be bound by the foregoing limitations.

Use of Proceeds

Indicative use of proceeds and allocations are subject to change as the Company's activities progress, with the timing, scope and allocation of expenditure dependent on factors including exploration results, approvals, acquisition opportunities, operational requirements, capital availability and other considerations customary in mineral and petroleum exploration. Funds may be reallocated between activities as circumstances and priorities evolve.

Competent Person – Petroleum Resources (2023 Data) The petroleum resources information in this presentation and the accompanying presentation is based on, and fairly represents, information and supporting documentation in a report compiled by Paul Howlett, who is a qualified person for the purposes of the AIM Guidance Note for Mining, Oil and Gas Companies. Paul is consultant Exploration Manager for CEO Exploration and is employed by Energy Explorers Limited. He has a Master's Degree in Sedimentology from Birkbeck College of the University of London, is a Member of the American Association of Petroleum Geologists and has over 30 years of experience in the oil and gas industry. Mr. Howlett has consented in writing to the inclusion of the petroleum resources information in this presentation in the form and context in which it appears.

Competent Person – (2025 Data) The petroleum resources information in this presentation is based on, and fairly represents, information and supporting documentation in a report compiled by Gil Machado, who is a qualified person for the purposes of the AIM Guidance Note for Mining, Oil and Gas Companies. Gil is the Technical Manager at Chronosurveys Lda, a Geological consulting company providing services internationally. He has a PhD in Stratigraphy and Petroleum Geology and 15 years of experience in the oil and gas industry, dealing with projects in West Africa, Brazil, Middle East and Portugal. He is a member of the American Association of Petroleum Geologists and the European Association of Geoscientists and Engineers.

Doctor Gil Machado has consented in writing to the inclusion of the petroleum resources information in this presentation in the form and context in which it appears.

Competent Person – Gold Resources The information in this presentation relating to the Juno Project and the Gorge Project, historical exploration, proposed exploration activities, exploration potential, and the current status of the exploration licence, E08/3497, E52/4391, E08/3744, E08/3792 and E08/3737, is deemed to be a true representation of the mineral exploration opportunity for the tenement. Mr. Steven Andrew Milner has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the proposed activities to be undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Steven is a member of the Australasian Institute of Mining and Metallurgy (AImSMM #109255), is employed as a consultant with Auswide Mining Title Management Pty Ltd and is a graduate of Durham University and has over 40 years of experience in exploration and mining in Australia, Zimbabwe and Namibia. Steven is a Director of Mineral Search Pty Ltd.

Company Overview

GEO

LSE TICKER

0.10p

SHARE PRICE – 1ST SEPT 2026

14.37%

Directors' Shareholding (as at 30 June 2026)

OMAR AHMAD	8.94%
HAMZA CHOUDHRY	3.66%
AZIB KHAN	1.72%
BRAIN CHU	0.05%

STRATEGIC PARTNER

CALLUM BAXTER	5.96%
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Corporate Overview

GEO Exploration Limited is an AIM-listed exploration company focused on advancing high-impact mineral and hydrocarbon opportunities in Australia and Namibia. The Company combines technical and commercial expertise with a disciplined approach to exploration, capital allocation and strategic partnerships.

The Company aims to leverage its extensive technical and commercial expertise to become a highly valued mineral resource and hydrocarbon exploration and production company.

GEO's current portfolio is centred on its Juno and Gorge gold projects in Western Australia and its offshore PEL94 hydrocarbon licence in Namibia, while continuing to evaluate selective opportunities significant upside potential, capable of creating long-term shareholder value.



Experienced Leadership

Management and Board with experience across exploration, capital markets, finance and investment.

Shareholder-Aligned Strategy

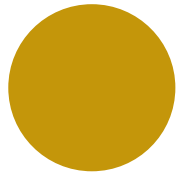
Focused on advancing high-impact exploration opportunities while maintaining capital discipline and seeking to build long-term shareholder value.



Mineral Exploration Projects in Australia

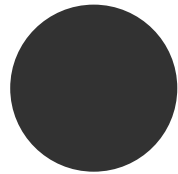
Corporate Overview - Current Activity

Gorge Project - Gold Exploration Project in Western Australia



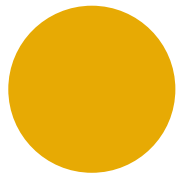
Strategic Gold Tenement Acquisition in Western Australia

GEO acquired 100% interest in the Gorge Project (E08/3737), Western Australia. E08/3737 is granted and has executed Native Title Agreement in place.



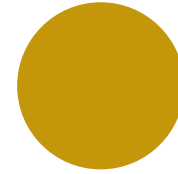
Licence Location and 5 km Gold Mineralisation Strike

Licence located 110km west of Paraburdoo, covering 81 km² of Proterozoic metasediments in the Capricorn Orogen, with gold mineralisation identified over approximately 5 km of strike.



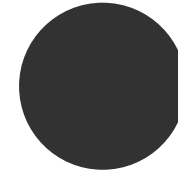
Historic High-Grade Gold Evidence

Historic exploration identified gold over ~5km of strike, with rock chip results up to 134g/t Au, soil results up to 233g/t Au, and near-surface nuggets up to c.100g supporting potential for a nearby primary bedrock gold source.



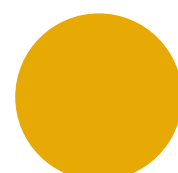
Systematic Follow-Up Work Programme

Airborne surveys and initial fieldwork have been completed, with 35 rock chip and 245 soil samples collected. Further mapping, ~1,150 soil samples and 70 additional rock chips will refine targets for future drilling.



Geological Model Significantly Advanced

Integrated interpretation has identified a major structural corridor, possible intrusive rocks at depth and multiple prospective structural intersections.

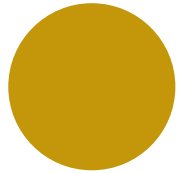


12 Targets Identified, 3 Priority Targets

9 new targets have expanded the Gorge target inventory to 12 areas. Gorge Mine, 401 Prospect and MAG001 have emerged as the Company's three highest-ranked exploration targets.

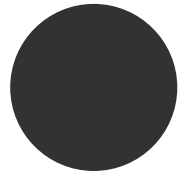
Corporate Overview - Current Activity

Juno Project - Gold Exploration Project in Western Australia



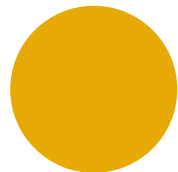
Strategic Gold Tenement Acquisition in Western Australia

GEO acquired 80% of gold exploration licence 08/3497 in August 2024 in Western Australia from world class geologist Callum Baxter.



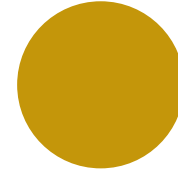
Further Gold Tenement Acquisition in Western Australia

Three further licences E52/4391, E08/3744 and E08/3792 in the surrounding area have been acquired.



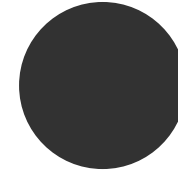
Maiden Drilling Confirms Mineralisation

Maiden drilling intersected gold and copper sulphide mineralisation, with silver and zinc, supporting the potential for a larger mineral system and further targeted exploration across the multi-kilometre Juno target.



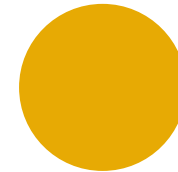
Callum Baxter: Key Figure in Havieron Discovery

Callum Baxter is credited with the discovery of the Havieron deposit in Western Australia, now a key asset of £5 billion AIM-listed Greatland Resources Limited (AIM: GGP; ASX: GGP).



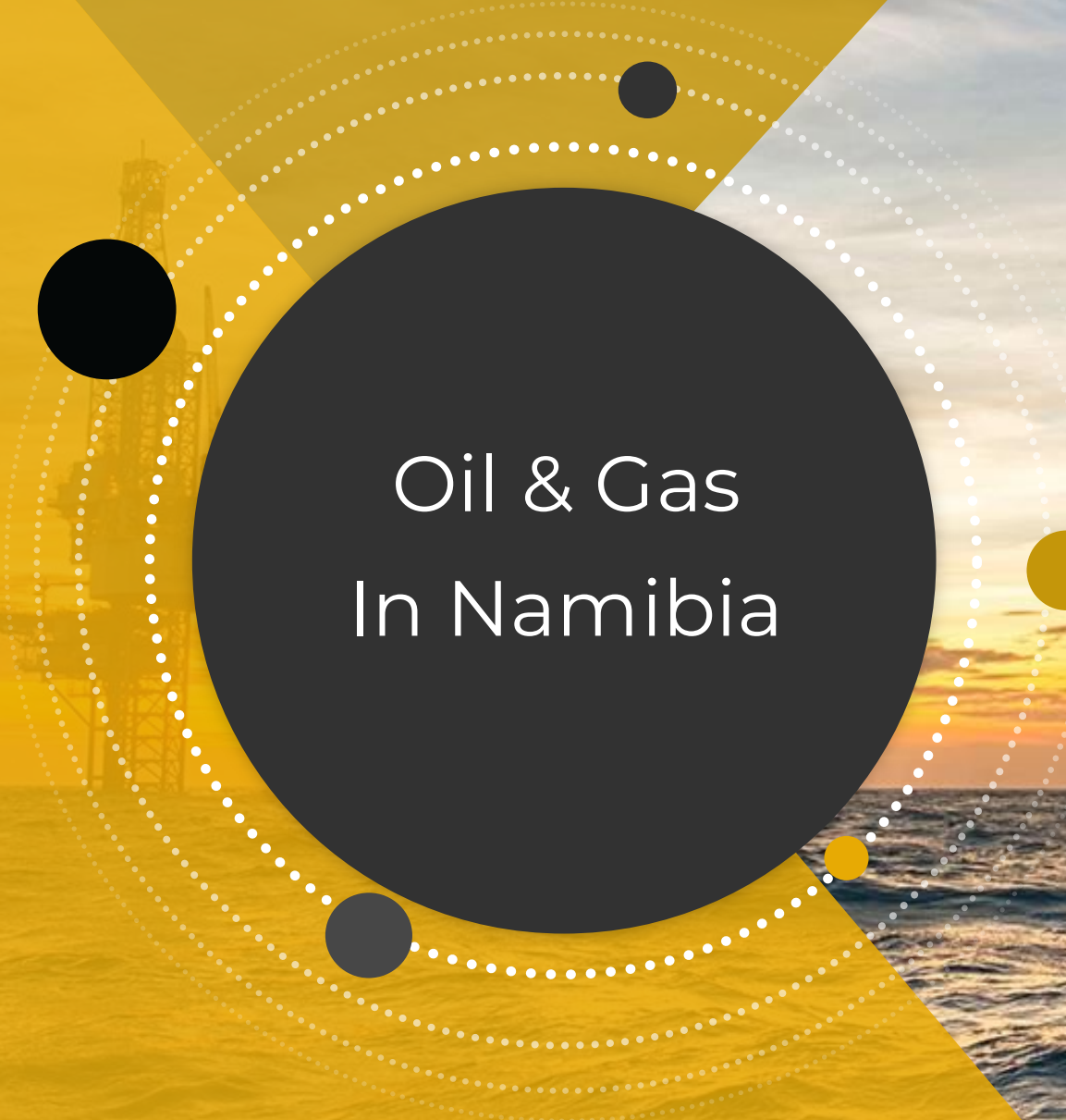
Callum Baxter: Highly Valuable JV Partner

Callum Baxter is JV partner and consultant to the company for the exploration of the gold licence and retains 20% of the licence.



Technical Work and Follow-Up Drilling

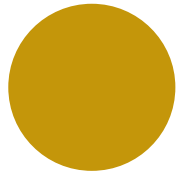
Ongoing technical work includes 3D geological modelling and multi-element geochemical analysis to further refine priority targets. Follow-up diamond drilling is planned to test high-priority geophysical anomalies at Juno.



Oil & Gas In Namibia

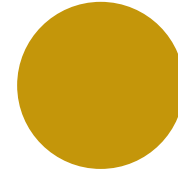
Corporate Overview - Current Activity

Namibia Project - Highly Prospective Acreage in Namibia



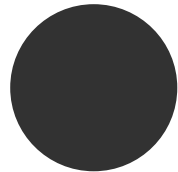
PEL94 – Farm-Out Engagement

GEO continues to engage with a number of industry participants regarding potential farm-out opportunities for PEL94, with interested parties accessing the Company's data room. Discussions remain ongoing as the Company seeks the best outcome for GEO and its shareholders.



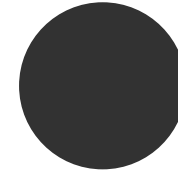
Major Operators Increase Walvis Basin Activity

BP is acquiring a 60% operated interest in Eco Atlantic's PEL97, PEL99 and PEL100 licences, including PEL97 adjacent to GEO's PEL94, while Chevron advances drilling in PEL82, reinforcing major-company activity around GEO's Walvis Basin acreage.



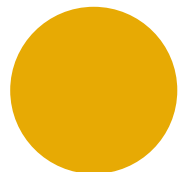
4,314 MMbbl Unrisked Mean Resources Across 2 Prospects & 9 leads

4,314 MMbbl unrisked mean estimate prospective resources across 2 prospects and 9 leads, with the 2 prospects mapped on 3D seismic data.



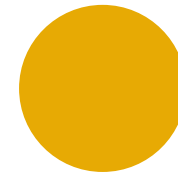
Focused on Returns, Capital Efficiency, & Partnerships

Focus on capital discipline and shareholder return, developing assets with minimal capital expenditure and seeking an industry partner for a full carry-on current exploration programme.



GEO Holds Majority Stake in PEL94

GEO has a 78% Participating Interest as operator in the highly prospective PEL94 exploration licence offshore Namibia



GEO Offers Low-Cost Upside in Namibia

GEO gives investors low risk / low-cost future exposure to Namibian exploration, which has major upside.

Board of Directors

Omar Ahmad
Chief Executive Officer

Hamza Choudhry
Chief Financial Officer

Azib Khan
Chief Commercial Officer

Brian Chu
Non – Executive Director
& Company Secretary

Technical Teams

Gold Exploration – Gorge & Juno

Callum Baxter
Strategic Partner (Juno) & Technical Consultant

Tom Harris
Exploration Manager

Dr. Finbarr Murphy
Technical Consultant - Interpretation Work

Oil & Gas Exploration - PEL 94

Paul Howlett
Exploration Manager

Conan Mlunga
Country Manager