GEO EXPLORATION LTD

August 2025

CORPORATE PRESENTATION

HIGH-IMPACT EXPLORATION IN AUSTRALIA & NAMIBIA

www.geoexplorationlimited.com

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The prospective resources for oil and gas referred to in this presentation were announced in May 2005 and March 2023.

Prospective Resources Cautionary Statement: the estimated quantities of petroleum that may be recovered by the application of a future development project(s) relate to undiscovered accumulations. These estimates have both an associated risk of discovery and a risk of development. Further exploration, appraisal and evaluation are required to determine the existence of a significant quantity of potentially moveable hydrocarbons.

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Competent Person – Petroleum Resources (2023 Data) The petroleum resources information in this release and the accompanying presentation is based on, and fairly represents, information and supporting documentation in a report compiled by Paul Howlett, who is a qualified person for the purposes of the AIM Guidance Note for Mining, Oil and Gas Companies. Paul is consultant Exploration Manager for GEO Exploration and is employed by Energy Explorers Limited. He has a Master's Degree in Sedimentology from Birkbeck College of the University of London, is a Member of the American Association of Petroleum Geologists and has over 30 years of experience in the oil and gas industry. Mr. Howlett has consented in writing to the inclusion of the petroleum resources information in this announcement in the form and context in which it appears.

Competent Person – (2025 Data) The petroleum resources information in this release is based on, and fairly represents, information and supporting documentation in a report compiled by Gil Machado, who is a qualified person for the purposes of the AIM Guidance Note for Mining, Oil and Gas Companies. Gil is the Technical Manager at Chronosurveys Lda, a Geological consulting company providing services internationally. He has a PhD in Stratigraphy and Petroleum Geology and 15 years of experience in the oil and gas industry, dealing with projects in West Africa, Brazil, Middle East and Portugal. He is a member of the American Association of Petroleum Geologists and the European Association of Geoscientists and Engineers.

Doctor Gil Machado has consented in writing to the inclusion of the petroleum resources information in this announcement in the form and context in which it appears.

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Competent Person – Gold Resources The information in this presentation relating to the Juno Project, historical exploration, proposed exploration activities, exploration potential, and the current status of the exploration licence, E08/3497, is deemed to be a true representation of the mineral exploration opportunity for the tenement. Mr. Steven Andrew Milner has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the proposed activities to be undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Steven is a member of the Australasian Institute of Mining and Metallurgy (M.Aus.IMM #109255), is employed as a consultant with Austwide Mining Title Management Pty Ltd and is a graduate of Durham University and has over 40 years of experience in exploration and mining in Australia, Zimbabwe and Namibia. Steven is a Director of Mineral Search Pty Ltd.

Corporate Overview

Throughout 2024 and early 2025, the Board has taken significant steps as part of its transformation agenda. This has involved asset diversification by geography and commodity, together with refreshing the executive team to deliver on the transformation strategy.

At the same time, the Board has prioritised the strengthening of governance and risk management across the Company. These steps reflect the Board's commitment to sustainable shareholder value creation.

With an experienced management team and supportive key shareholders, Geo is well poised to deliver for its shareholders.

Proven Leadership

Experienced management team and board with supportive key shareholders.

Rebrand to Geo Exploration

The Company completed a name change to Geo Exploration Limited in 2025 to reflect the Company’s significant transformation.

Mineral Exploration Project in Australia

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Mineral Exploration Project - Current Activity

Juno Project - Gold Exploration Project in Western Australia

Strategic Gold Tenement Acquisition in Western Australia

GEO acquired 80% of gold exploration licence 08/3497 in August 2024 in Western Australia from world class geologist Callum Baxter.

Further Gold Tenement Acquisitions in Western Australia

Two further licences E52/4391 and E08/3744 in the surrounding area have been acquired. One further licence E08/3792 has been applied for

Work Programme Progressing at Pace

Work programme is underway and to timetable with results so far positive and allowing the Company to accelerate its progress on it in 2025. Maiden drill programme to commence Q3 2025.

Callum Baxter: Key Figure in Havieron Discovery

Callum Baxter was founding director of Greatland Gold plc and is credited with the discovery of the Havieron deposit in Western Australia. Current value of Greatland Gold is ~£1.7bn

Havieron-Style Gold System Potential in Licence

Work to date showing compelling anomalies akin to a Havieron Style Intrusion Related Gold System. GEO datasets show anomaly is 4x2km vs Havieron 1x1km showing the significant size of the opportunity at Juno.

Callum Baxter Highly Valuable JV Partner

Callum Baxter is JV partner and consultant to the company for the exploration of the gold licence and retains 20% of the licence

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Oil & Gas In Namibia

Oil & Gas - Current Activity

Highly Prospective Acreage in Namibia

GEO Holds Majority Stake in PEL94

GEO has a 78% Participating Interest as operator in the highly prospective PEL94 exploration licence offshore Namibia

Advanced Farm-In Talks for PEL94 Licence

GEO has entered into advanced commercial discussions with an operating partner for a Farm-In agreement for its licence PEL94 offshore Namibia. In talks with other partners and seeking best transaction for the Company and Shareholders.

4,314 MMbbl Unrisked Mean Resources Across 2 Prospects & 9 leads

4.314 MMbbl unrisked mean estimate prospective resources across 2 prospects and 9 leads, with the 2 prospects mapped on 3D seismic data.

Major Discoveries Spark Interest in Namibia

Recent world-class oil discoveries made by Rhino Resources, TotalEnergies, and Galp have de-risked plays and ignited industry-wide interest in Namibia.

Focused on Returns, Capital Efficiency, & Partnerships

Focus on capital discipline and shareholder return, developing assets with minimal capital expenditure and seeking an industry partner for a full carry on current exploration programme.

GEO Offers Low-Cost Upside in Namibia

GEO gives investors low risk / low cost future exposure to Namibian exploration, which has major upside.

Opportunities for Growth

Opportunities for Growth

Strategic Stakes

Opportunities to Invest

The Company is looking at opportunities at investing surplus cash which may mean taking stakes in other early-stage listed exploration companies.

Enhancement of Asset Base

The strategic intent is to enhancing our asset base and balance sheet with an aim to deliver long-term shareholder value.

Board of Directors

OMAR AHMAD

Chief Executive Officer

Omar Ahmad brings over a decade of experience as a professional HNW equities investor with a strong track record in AIM and Small Cap markets, having cornerstoned multiple fundraises and guided listed company boards. He has a proven ability to identify early-stage opportunities in the resources and commodities sector, with a focus on long-term value creation. Omar is CEO of a multi-asset family office based in the Middle East and holds a degree from Imperial College London, where he is an Associate of the Royal College of Science.

HAMZA CHOUDHRY

Chief Financial Officer

Hamza Choudhry is a Chartered Accountant with extensive experience in finance, accounting and governance. He trained at Grant Thornton and the "Big 4" before advising family offices across the UK and Middle East on strategy, finance and commercial opportunities. For the past six years he has also been a professional equities investor, focused on small-cap opportunities in the commodities sector. Hamza regularly engages with AIM and Main Market boards on strategy and financial efficiencies, and holds a degree from Imperial College London.

AZIB KHAN

Chief Commercial Officer

Azib has covered the financial sector since 2006, most recently Executive Director in Equity Research at E&P Financial Group. Prior to that Azib was lead equity analyst at Morgans for seven years covering the financial sector. Azib began his career as an Actuarial Consultant at PricewaterhouseCoopers, consulting to banks and general insurers. Azib is an Associate of the Institute of Actuaries of Australia (AIAA) and has a Bachelor of Commerce – Actuarial Studies from Macquarie University.

BRIAN CHU

Non-Executive Director & Company Secretary

Brian Chu is the Precious Metals Editor at Fat Tail Investment Research, where he analyses gold markets and mining companies, producing investment reports and industry insights. He began his career in actuarial consulting before moving into academia, teaching finance and financial modelling at SP Jain College of Global Management. Brian holds degrees in Finance and Commerce from Macquarie University and was an Associate of the Institute of Actuaries of Australia from 2006 to 2021.