

NOVEMBER 2025

# CORPORATE PRESENTATION

HIGH-IMPACT EXPLORATION IN AUSTRALIA & NAMIBIA



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**The prospective resources for oil and gas referred to in this presentation were announced in May 2005 and March 2023.**

**Prospective Resources Cautionary Statement:** the estimated quantities of petroleum that may be recovered by the application of a future development project(s) relate to undiscovered accumulations. These estimates have both an associated risk of discovery and a risk of development. Further exploration, appraisal and evaluation are required to determine the existence of a significant quantity of potentially moveable hydrocarbons.

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**Competent Person – Petroleum Resources (2023 Data)** The petroleum resources information in this release and the accompanying presentation is based on, and fairly represents, information and supporting documentation in a report compiled by Paul Howlett, who is a qualified person for the purposes of the AIM Guidance Note for Mining, Oil and Gas Companies. Paul is consultant Exploration Manager for GEO Exploration and is employed by Energy Explorers Limited. He has a Master's Degree in Sedimentology from Birkbeck College of the University of London, is a Member of the American Association of Petroleum Geologists and has over 30 years of experience in the oil and gas industry. Mr. Howlett has consented in writing to the inclusion of the petroleum resources information in this announcement in the form and context in which it appears.

**Competent Person – (2025 Data)** The petroleum resources information in this release is based on, and fairly represents, information and supporting documentation in a report compiled by Gil Machado, who is a qualified person for the purposes of the AIM Guidance Note for Mining, Oil and Gas Companies. Gil is the Technical Manager at Chronosurveys Lda, a Geological consulting company providing services internationally. He has a PhD in Stratigraphy and Petroleum Geology and 15 years of experience in the oil and gas industry, dealing with projects in West Africa, Brazil, Middle East and Portugal. He is a member of the American Association of Petroleum Geologists and the European Association of Geoscientists and Engineers.

Doctor Gil Machado has consented in writing to the inclusion of the petroleum resources information in this announcement in the form and context in which it appears.

By accepting any copy of the materials presented, you agree to be bound by the foregoing limitations.

**Competent Person – Gold Resources** The information in this presentation relating to the Juno Project, historical exploration, proposed exploration activities, exploration potential, and the current status of the exploration licence, E08/3497, is deemed to be a true representation of the mineral exploration opportunity for the tenement. Mr. Steven Andrew Milner has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the proposed activities to be undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Steven is a member of the Australasian Institute of Mining and Metallurgy (M.Aus.IMM #109255), is employed as a consultant with Austwide Mining Title Management Pty Ltd and is a graduate of Durham University and has over 40 years of experience in exploration and mining in Australia, Zimbabwe and Namibia. Steven is a Director of Mineral Search Pty Ltd.

# Company Overview

**GEO**

LSE TICKER

**0.27p**

SHARE PRICE – 28<sup>TH</sup> NOV 2025

**4,902,060,678**

ORDINARY SHARES

**13.2M**

MARKET CAPITALISATION



# Corporate Overview

Throughout 2024 and early 2025, the Board has taken significant steps as part of its transformation agenda. This has involved asset diversification by geography and commodity, together with refreshing the executive team to deliver on the transformation strategy.

At the same time, the Board has prioritised the strengthening of governance and risk management across the Company. These steps reflect the Board's commitment to sustainable shareholder value creation.

With an experienced management team and supportive key shareholders, GEO is well poised to deliver for its shareholders.




## Proven Leadership

Experienced management team and board with supportive key shareholders.



## Building Long-Term Value for Shareholders

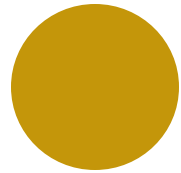
Shareholder-aligned strategy with management heavily focused on building a significant valuation over time.



Mineral  
Exploration  
Projects in  
Australia

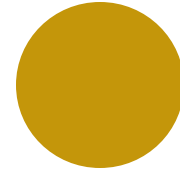
# Corporate Overview - Current Activity

## Juno Project - Gold Exploration Project in Western Australia



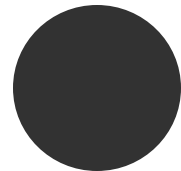
### Strategic Gold Tenement Acquisition in Western Australia

GEO acquired 80% of gold exploration licence 08/3497 in August 2024 in Western Australia from world class geologist Callum Baxter.



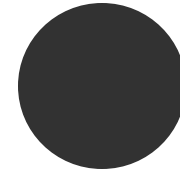
### Callum Baxter: Key Figure in Havieron Discovery

Callum Baxter was founding director of Greatland Gold plc and is credited with the discovery of the Havieron deposit in Western Australia.



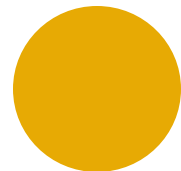
### Further Gold Tenement Acquisitions in Western Australia

Three further licences E52/439, E08/3744 and E08/3792 in the surrounding area have been acquired.



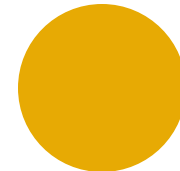
### Havieron-Style Gold System Potential in Licence

Work to date showing compelling anomalies akin to a Havieron Style Intrusion Related Gold System.



### Work Programme Progressing at Pace

Work programme completed to timetable and budget. Maiden drill programme was completed in October 2025 with results due in Q4 2025. Maiden drill programme commenced Q3 2025.

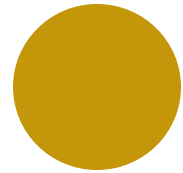


### Callum Baxter Highly Valuable JV Partner

Callum Baxter is JV partner and consultant to the company for the exploration of the gold licence and retains 20% of the licence

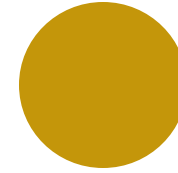
# Corporate Overview - Current Activity

## Gorge Project - Gold Exploration Project in Western Australia



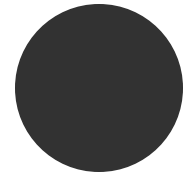
### Strategic Gold Tenement Acquisition in Western Australia

GEO acquired 100% interest in the Gorge Project (E08/3737), Western Australia.



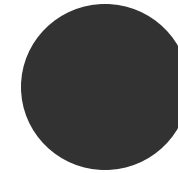
### E08/3737 Grant and Native Title Agreement

E08/3737 is granted and has executed Native Title Agreement in place.



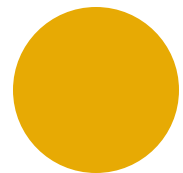
### Licence Location and 5 km Gold Mineralisation Strike

Licence located 110km west of Paraburdoo, covering 81 km<sup>2</sup> of Proterozoic metasediments in the Capricorn Orogen, with gold mineralisation identified over approximately 5km of strike.



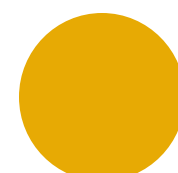
### Work Programme Progressing at Pace

Work programme on Gorge Project is scheduled to commence during Q1 2026.



### Rock Chip and Soil Sampling Results up to 134 g/t Au

Historic exploration at Gorge identified gold mineralisation with rock chip samples up to 134g/t Au and soil samples up to 233g/t Au.



### Early Prospecting Highlights Potential Bedrock Source

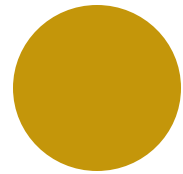
Small-scale prospecting at the Gorge licence in the early 2020s recovered gold nuggets up to 100g at Gorge West, indicating a likely nearby bedrock source.



Oil & Gas  
In Namibia

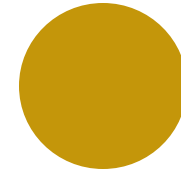
# Corporate Overview - Current Activity

## Namibia Project - Highly Prospective Acreage in Namibia



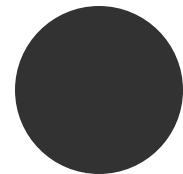
### Advanced Farm-In Talks for PEL94 Licence

GEO has entered into advanced commercial discussions with an operating partner for a Farm-Out agreement for its licence PEL94 offshore Namibia. In talks with other partners and seeking best transaction for the Company and Shareholders.



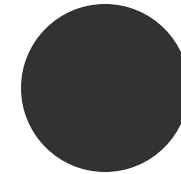
### Major Discoveries Spark Interest in Namibia

Recent world-class oil discoveries made by Rhino Resources, TotalEnergies, and Galp have de-risked plays and ignited industry - wide interest in Namibia. Walvis Basin now very attractive as Chevron in September 2025 announced they will be looking to drill their licence in the near future.



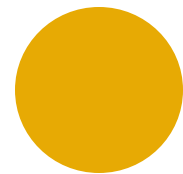
### 4,314 MMbbl Unrisked Mean Resources Across 2 Prospects & 9 leads

4.314 MMbbl unrisked mean estimate prospective resources across 2 prospects and 9 leads, with the 2 prospects mapped on 3D seismic data.



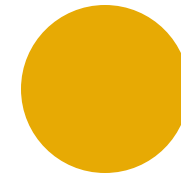
### Focused on Returns, Capital Efficiency, & Partnerships

Focus on capital discipline and shareholder return, developing assets with minimal capital expenditure and seeking an industry partner for a full carry on current exploration programme.



### GEO Holds Majority Stake in PEL94

GEO has a 78% Participating Interest as operator in the highly prospective PEL94 exploration licence offshore Namibia



### GEO Offers Low-Cost Upside in Namibia

GEO gives investors low risk / low cost future exposure to Namibian exploration, which has major upside.



Opportunities  
for Growth

# Opportunities for Growth – Strategic Stakes

- The Company is looking at opportunities at investing surplus cash which may mean taking stakes in other early-stage listed exploration companies.

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- The strategic intent is to enhancing our asset base and balance sheet with an aim to deliver long-term shareholder value.

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## Omar Ahmad

Chief Executive Officer

Omar Ahmad has extensive experience in leading family offices and a substantial background in AIM and Small Cap market investments. He has been a Professional HNW Equities Investor for the last ten years and has cornerstoned a multitude of fundraises providing strategic guidance and market expertise to boards of AIM and Main Market companies. He has a proven record of identifying "early door" opportunities especially in the mineral resource and commodity sector with a focus on maximising long-term returns. Omar has vast experience in investing in equities and foreign exchange markets and currently is CEO of a multi-asset family office based in the Middle East. Omar holds a Degree from Imperial College London and is an Associate of the Royal College of Science.

## Hamza Choudhry

Chief Financial Officer

Hamza Choudhry has substantial experience in finance and accounting. He trained at Grant Thornton and worked in the "Big 4" before moving to Industry where he worked as a lead accountant and governance role at Siemens across their multi-billion revenue businesses in Europe, including Siemens Energy and Siemens Financial Services. Subsequently he has consulted with family offices across UK and Middle East with a focus on strategy, finance and commercial opportunities. Hamza also has been a professional equities investor for the last six years with a focus on small cap opportunities in the commodity sector. He regularly communicates with AIM and main market company boards on strategy, financial efficiencies, operations and market news releases. Hamza is a Chartered Accountant and member of the ICAEW and holds a Degree from Imperial College London.

## Azib Khan

Chief Commercial Officer

Azib has covered the financial sector since 2006, most recently Executive Director in Equity Research at E&P Financial Group. Prior to that Azib was lead equity analyst at Morgans for seven years covering the financial sector. Azib began his career as an Actuarial Consultant at Pricewaterhouse Coopers, consulting to banks and general insurers. Azib is an Associate of the Institute of Actuaries of Australia (AIAA) and has a Bachelor of Commerce – Actuarial Studies from Macquarie University.

## Brian Chu

Non – Executive Director  
& Company Secretary

Brian is the Founder of the Australian Gold Fund, a private investment vehicle specialising in precious metals and mining stock investments and research. He is also the Precious Metals Editor at Fat Tail Investment Research, where he analyses the gold market and mining companies, providing investment reports and hosting industry discussions. Brian began his career in actuarial consulting and progressed to roles in academia, including serving as an Adjunct Assistant Professor in Finance and Financial Modelling at SP Jain College of Global Management. Brian holds a Master of Commerce (Actuarial Studies), a Bachelor of Applied Finance, and a Bachelor of Commerce (Actuarial Studies) from Macquarie University. He was an Associate of the Institute of Actuaries of Australia from 2006 to 2021.